

- **Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines;**
- **Notice of Sale Hearing to Sell Substantially All of Debtors' Assets Pursuant to Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, A U.S. Treasury-Sponsored Purchaser;**
- **Order Pursuant to 11 U.S.C. §§ 105, 363, And 365 And Fed. R. Bankr. P. 2002, 6004, And 6006 (I) Approving Procedures For Sale of Debtors' Assets Pursuant to Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, A U.S. Treasury-Sponsored Purchaser; (II) Scheduling Bid Deadline and Sale Hearing Date; (III) Establishing Assumption And Assignment Procedures; And (IV) Fixing Notice Procedures And Approving Form of Notice (Docket No. 274);**
- **Notice of Interim Order Establishing Notification Procedures And Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates; and**
- **Interim Order Pursuant to Sections 105(a) And 362 Of The Bankruptcy Code (I) Establishing Notification Procedures And Approving Restrictions On Certain**

**Transfers of Interests In The Debtors' Estates, And (II) Scheduling A Final Hearing
(Docket No. 286).**

3. I certify under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

/s/ Laurie M. Thornton

Exhibit A

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